

CLASSIC ELECTRICALS LIMITED

Reg. Off. : 1301, 13th Floor, Peninsula Business Park, Tower B, Senapati Bapat Marg,
Lower Parel (West), Mumbai 400013. Email Id : info.roc7412@gmail.com
Website : www.classicelectricals.co.in

CIN: L25209MH1985PLC036049

Date: 23rd August, 2021

To,
The Manager Listing,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400 001,
Maharashtra, India

BSE Scrip Code: 512213
BSE Scrip ID: CLASELE

Dear Sir/ Madam,

Subject: Declaration of voting results of the postal ballot (including remote e-voting) in accordance with Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

This is with reference to our letter dated Thursday, 20th day of August 2021, in relation to intimation of the postal ballot result, in this regard, please find enclosed herewith the copies of the newspaper publication on 23rd day of August 2021 as published in Financial Express (English daily newspaper) and Mumbai Lakshadeep (Marathi, i.e., vernacular newspaper of the region where the registered office of the Company is situated).

The above information is also available on the website of the Company.

You are requested to kindly take the above information on record.

Yours faithfully,
For Classic Electricals Limited

SUNIL HIRJI
SHAH
Sunil Hirji Shah
Director
DIN:02775683

Digitally signed by SUNIL HIRJI SHAH
DN: cn=SUNIL HIRJI SHAH,
2.5.4.20=6a034aa40778835aa0c2154ba0f58bb3c0c93940708
90b0eac58a8b1815155_p0004C000401201,
street=B-101A, MIDVA PARKA CHS. LTD. LOCHA PARK, STN.
ROAD, MALAD (WEST),
serialNumber=c0703aa3ac458640b3af2250614f5182750f8a2
c3800f7c8a11a0b06000, o=Personnel, ou=GD&C, ou=HR, ou=HR&C,
pseudoym=2111552882a093a243916a16420c1
Date: 2021.08.23 10:55:44 +05'30'

FORM G - INVITATION FOR EXPRESSION OF INTEREST
(Under Regulation 36A(1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS	
1. Name of the Corporate Debtor	M/s Bharucha & Motwala & Motwala Infrastructure Pvt. Ltd.
2. Date of incorporation of corporate debtor	21/06/2010
3. Authority under which corporate debtor is incorporated / registered	ROC, Pune
4. Corporate identity number/limited liability identification number of corporate debtor	U45200PN2010PTC136648
5. Address of the registered office and principal office (if any) of corporate debtor	Bungalow No. 10, Slavey Road, Near. Joes Mess Pune MH 411001 IN
6. Insolvency commencement date of the corporate debtor	Date of Order: 06/05/2021 (Received on: 13/05/2021)
7. Date of invitation of expression of interest	19/07/2021
8. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	http://bminfra.co.in/company-profile.html
9. Norms of ineligibility applicable under section 29A are available at:	https://www.ibbi.gov.in/legal-framework/act
10. Last date for receipt of expression of interest	12/08/2021
11. Date of issue of provisional list of prospective resolution applicants	14/08/2021
12. Last date for submission of objections to provisional list	19/08/2021
13. Date of issue of final list of prospective resolution applicants	21/08/2021
14. Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	19/08/2021
15. Manner of obtaining request for resolution plan, evaluation matrix, information memorandum, RFRP and further information	Eligible Resolution Applicant may after execution of Non-Disclosure Agreement submit the request to the RP by email at eoi.bmipl@gmail.com Information Memorandum, RFRP and Evaluation Matrix will be provided via email/data room after execution of confidentiality undertaking.
16. Last date for submission of resolution plans	21/09/2021
17. Manner of submitting resolution plans to resolution professional	Physical Copy of the Resolution Plan should be sent in a plain SEALED ENVELOPE marked to: C/o M/s Waterfall Insolvency Professionals LLP Address: 1221, Maker Chamber V, Nariman Point, Mumbai - 400 027 & Password protected resolution plan may be shared on eoi.bmipl@gmail.com and password to be communicated separately at the registered email id of the resolution professional being kmajye@hotmail.com
18. Estimated date for submission of resolution plan to the Adjudicating Authority for approval	After approval of Resolution Plan by CoC
19. Name and registration number of the resolution professional	Mr. Kedar Parshuram Mulye Registration No. IBSB/IPA-001/IP-P01365/2018-2019/12282
20. Name, Address and e-mail of the resolution professional, as registered with the Board	Mr. Kedar Parshuram Mulye Registered Address with IBSB: 1301, Chhatraya Residency, Jay Prakash Nagar Road No. 2, Goregaon East, Mumbai - 400063 Email: kmajye@hotmail.com
21. Address and email to be used for correspondence with the Resolution Professional	Mr. Kedar Parshuram Mulye Registered Address with IBSB: 1301, Chhatraya Residency, Jay Prakash Nagar Road No. 2, Goregaon East, Mumbai - 400063 M/s Waterfall Insolvency Professionals LLP Address: 1221, Maker Chamber V, Nariman Point, Mumbai - 400 021. Email: ip.bmipl@gmail.com
22. Further Details are available at or with	http://bminfra.co.in/company-profile.html
23. Date of publication of Form G	19/07/2021

Kedar Parshuram Mulye
Resolution Professional for Bharucha & Motwala Infrastructure Private Limited
IBSB/IPA-001/IP-P01365/2018-2019/12282
Date: 19/07/2021
Place: Mumbai

CLASSIC ELECTRICALS LIMITED
(CIN: L25209MH1985PLC036049)
Registered Office: 1301, 13th Floor, Peninsula Business Park, Tower B, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013, Maharashtra, India
Tel No.: 022 - 3003 6565; Fax: 022 - 2206 9056
Website: www.classicelectricals.co.in; Email-ID: info.roc7412@gmail.com

NOTICE OF POSTAL BALLOT/ E-VOTING TO MEMBERS

Members of CLASSIC ELECTRICALS LIMITED (the "Company"), are hereby informed that pursuant to Section 110 and other applicable provisions, if any, of the Companies Act, 2013, read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, ("Companies Act, 2013") read with the General Circular No. 14/2020 dated April 08, 2020, and General Circular No. 17/2020 dated April 13, 2020, in relation to "Clarification on passing of ordinary and special resolutions by companies under the Act and the rules made thereunder on account of the threat posed by COVID-19" read with the General Circular No. 22/2020 dated June 15, 2020, General Circular No. 33/2020 dated September 28, 2020, General Circular No. 39/2020 dated December 31, 2020, and General Circular No. 10/2021 dated June 23, 2021 in relation to extension of the framework provided in the aforementioned circulars up to December 31, 2021, issued by the Ministry of Corporate Affairs, Government of India ("MCA Circulars"), and all other applicable rules framed under the Companies Act, the Securities and Exchange Board of India (Delisting) Regulations, 2021 ("SEBI Delisting Regulations"), and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("SEBI (LODR) Regulations"), including any statutory modification(s), amendment(s) or re-enactment(s) thereof for the time being in force and as may be enacted hereinafter, the Company seeks the approval of the Members by way of a special resolution in accordance with the SEBI Delisting Regulations and other applicable law, for the below mentioned resolution as set out in the postal ballot notice dated Friday, July 16, 2021, along with explanatory statement (the "Notice"), by way of electronic means (i.e. remote e-voting):

Item No. Description of the resolution

1. **Special Business:** Voluntary Delisting of equity shares having face value of ₹ 10.00/- (Rupees Ten only) (hereinafter referred to as "Equity Shares") of Classic Electricals Limited (hereinafter referred to as "Company") from BSE Limited (hereinafter referred to as "Stock Exchange"), where presently the Equity Shares of the Company are listed, as prescribed under Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 (hereinafter referred to as "SEBI Delisting Regulations")

The Company has on Saturday, July 17, 2021, completed the dispatch of the postal ballot notice by courier to all Members of the Company, who have registered their addresses with the Company as on Friday, July 16, 2021, i.e., the cut-off date. Further, in compliance with the aforesaid sections and regulations, the Company has extended the remote e-voting facility for its members, to enable them to cast their votes electronically instead of submitting the postal ballot form. The instructions on the process of e-voting including the manner in which members who are holding share in physical form or who have not registered their email addresses can cast their vote through e-voting, are provided in the Postal Ballot Notice.

The Company has engaged the services of NSDL for the purpose of providing e-voting facilities to all the members. Members are requested to note that e-voting will commence Monday, July 19, 2021, at 9:00 a.m. (Indian Standard Time) and ends on Wednesday, August 18, 2021, at 5:00 p.m. (Indian Standard Time). E-voting shall not be allowed beyond 5:00 PM (Indian Standard Time) on Wednesday, August 18, 2021. All the members are requested to cast their votes only through remote e-voting as per the procedure provided in the said Notice. Please note that votes cast after the end of the voting period shall be treated as invalid. Once vote on a resolution is cast by the member, he/she shall not be allowed to change it subsequently or cast the vote again. Rupal Dhiman, Company Secretary and Compliance Officer of the Company shall be responsible for addressing the grievances of members connected with the remote e-voting for postal ballot.

The voting rights of members shall be in proportion of their share in the paid-up equity share capital of the Company as on the cut-off date. A person who is not a member as on the cut-off date should treat this Notice for information purpose only.

Members holding shares in physical form and also those members who have not yet registered their email addresses are requested to register the same for procuring user id and password. The shareholders whose email addresses are not registered with the Company/Registrar and Transfer Agents/Depositories/Participants/Depositories, may request for registration of e-mail ids for remote e-voting for the resolutions set out in this Notice. Those members who have already registered their E-mail IDs are requested to keep their E-mail IDs validated with the depositories/ depository participants/ registrar to enable servicing of notices and documents electronically to their E-mail IDs.

The Postal Ballot Notice will also be available on the Company's website at www.classicelectricals.co.in, on the websites of the Stock Exchange i.e., BSE Limited at www.bseindia.com and NSDL's e-voting website at www.evoting.nsdl.com. The members can vote on resolutions through remote e-voting facility only. Assent or dissent of the members on the resolution mentioned in the Notice would be taken through remote e-voting system as per the MCA Circulars.

The public shareholders of the Company are further requested to kindly update their addresses, contact details, and Email addresses with the Company or with Purva Sharegistry (India) Private Limited, the Company's Registrar and Share Transfer Agent to facilitate the process of participating in the said Delisting Proposal made by the Promoters and members of the Promoter Group of the Company. For any query in relation to the same, the public shareholders of the Company can contact the Company at Email Address at info.roc7412@gmail.com and/or Purva Sharegistry (India) Private Limited, the Company's Registrar and Share Transfer Agent can be contacted at 022 2301 2518 / 8261 or at the Email Address at support@purvashare.com.

After the lockdown is lifted by the Central/ State Government(s) relevant authorities, all relevant documents, referred to in the explanatory statement annexed to the Notice, would be made available for inspection at the registered and corporate offices of the Company on all working days during the business hours until the last date of receipt of votes by remote e-voting, i.e., Wednesday, August 18, 2021. During the lockdown, a member may write to the Company at info.roc7412@gmail.com requesting for the supply of relevant documents referred in the explanatory statement annexed to the Notice. Further, for any query in relation to the resolution proposed to be passed by postal ballot may be addressed to the Company at info.roc7412@gmail.com.

The Board of Directors have appointed CS Dhnanraj Kohari, Practicing Company Secretary bearing Membership Number "F4930" and Certificate of Practice Number No. 4675, as a Scrutinizer for conducting the Postal Ballot/e-voting process in a fair and transparent manner.

The Chairman or any Director or any other person authorized by the Board of Directors of the Company shall declare the results of the postal ballot through e-voting (along with the Scrutinizer's report) on or before Friday, August 20, 2021. The result of the postal ballot will be posted on the website of the Company at www.classicelectricals.co.in, on the website of the NSDL at www.evoting.nsdl.com and the Stock Exchange where the equity shares of the Company are listed. In the event of lockdown on account of Covid-19 pandemic is eased off and the Company's offices are open for business, the results shall also display the results at the Registered Office of the Company. The resolution, if passed by requisite majority, shall be deemed to have been passed on the last date specified for remote e-voting, i.e., on Wednesday, August 18, 2021.

In case you have any queries/grievances or issues regarding remote e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evoting.nsdl.com under help section or write an email to evoting@nsdl.co.in or contact at or contact at 1800 1020 990 and 1800 22 44 30 or the Company at Email Address at info.roc7412@gmail.com

**By the order of the Board of Directors of the Company
For Classic Electricals Limited**
Sd/-
Sunil Hirji Shah
Chief Financial Officer and Director
Place: Mumbai
Date: Monday, July 19, 2021
DIN: 02775683

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.



G R INFRAPROJECTS LIMITED

Our Company was incorporated as 'G. R. Agarwal Builders and Developers Limited' on December 22, 1995 under the Companies Act, 1956 as a public limited company. The certificate of commencement of business was issued by the RoC Rajasthan on January 3, 1996 and our Company subsequently acquired the business of M/s Gurnani Ram Agarwal, a partnership firm, in the same year. The name of our Company was changed to 'G R Infraprojects Limited' vide a resolution passed by our Shareholders on August 24, 2007, as our management believed that the activities being undertaken by our Company were reflected in broader terms from the new name. A fresh certificate of incorporation pursuant to change of name was issued by the RoC Rajasthan on August 31, 2007. For further details on the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 204 of the Prospectus dated July 10, 2021 ("Prospectus") and filed with Registrar of Companies, Gujarat and Dabra & Nagar Haveli, located at Ahmedabad ("RoC").

Registered Office: Revenue Block No. 223, Old Survey No. 384 / 1, 384 / 2, Paiki and 384 / 3, Khata No. 464, Kochariya, Ahmedabad, Gujarat - 382 220, India.
Corporate Office: Novus Tower, Second Floor, Plot No. 18, Sector 18, Gurugram, Haryana - 122 015, India. **Contact Person:** Sudhir Mutha, Company Secretary and Compliance Officer; **Telephone:** + 91 294 248 7370; **E-mail:** cs@grinfra.com; **Website:** www.grinfra.com; **Corporate Identity Number:** U45201GJ1995PLC098652

OUR PROMOTERS: VINOD KUMAR AGARWAL, AJENDRA KUMAR AGARWAL, PURSHOTTAM AGARWAL AND LOKESH BUILDERS PRIVATE LIMITED

Our Company has filed the Prospectus with the RoC, and the Equity Shares are proposed to be listed on the National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") and trading is expected to commence on July 19, 2021.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 11,508,704 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH ("EQUITY SHARES") OF G R INFRAPROJECTS LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT PRICE OF ₹ 837 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 832 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO ₹ 9,623.34 MILLION (THE "OFFER"). THE OFFER COMPRISES OF AN OFFER FOR SALE OF 11,508,704 EQUITY SHARES AGGREGATING TO ₹ 9,623.34 MILLION, COMPRISING 1,142,000 EQUITY SHARES AGGREGATING TO ₹ 955.25 MILLION BY LOKESH BUILDERS PRIVATE LIMITED (THE "PROMOTER SELLING SHAREHOLDER"); 127,000 EQUITY SHARES AGGREGATING ₹ 106.19 MILLION BY JASAMRIT PREMISES PRIVATE LIMITED, 80,000 EQUITY SHARES AGGREGATING TO ₹ 66.89 MILLION BY JASAMRIT FASHIONS PRIVATE LIMITED, 56,000 EQUITY SHARES AGGREGATING TO ₹ 46.83 MILLION BY JASAMRIT CREATIONS PRIVATE LIMITED, AND 44,000 EQUITY SHARES AGGREGATING TO ₹ 36.79 MILLION BY JASAMRIT CONSTRUCTION PRIVATE LIMITED (COLLECTIVELY, THE "PROMOTER GROUP SELLING SHAREHOLDERS"); 6,414,029 EQUITY SHARES AGGREGATING TO ₹ 5,363.28 MILLION BY INDIA BUSINESS EXCELLENCE FUND I AND 3,159,149 EQUITY SHARES AGGREGATING TO ₹ 2,641.61 MILLION BY INDIA BUSINESS EXCELLENCE FUND (TOGETHER, THE "INVESTOR SELLING SHAREHOLDERS"); AND 486,126 EQUITY SHARES AGGREGATING TO ₹ 406.49 MILLION BY PRADEEP KUMAR AGARWAL (THE "OTHER SELLING SHAREHOLDER" AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDER, PROMOTER GROUP SELLING SHAREHOLDERS, AND INVESTOR SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS"). THE OFFER INCLUDES A RESERVATION OF 225,000 EQUITY SHARES AGGREGATING TO ₹ 178.88 MILLION (CONSTITUTING 0.23% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"), THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER CONSTITUTE 11.90% AND 11.67%, RESPECTIVELY (SUBJECT TO FINALIZATION OF BASIS OF ALLOTMENT), OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY AND THE INVESTOR SELLING SHAREHOLDERS IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMS"), OFFERED A DISCOUNT OF ₹ 42 OF THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT").

Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
255	1041	23.44	265,455	0.07	17	66 : 1041	1,122
272	56	1.26	15,232	0.00	17	1 : 14	68
289	85	1.91	24,565	0.01	17	6 : 85	102
306	50	1.13	15,300	0.00	17	2 : 25	68
323	13	0.29	4,199	0.00	17	1 : 13	17
1678716	1	0.02	1,678,716	0.42	7,089	1 : 1	7,089
1790916	1	0.02	1,790,916	0.45	7,563	1 : 1	7,563
1792038	1	0.02	1,792,038	0.45	7,568	1 : 1	7,568
1792106	4	0.09	7,168,424	1.79	7,568	1 : 1	30,272
1797478	1	0.02	1,797,478	0.45	7,591	1 : 1	7,591
1801116	2	0.05	3,602,232	0.90	7,606	1 : 1	15,212
1916954	1	0.02	1,916,954	0.48	8,096	1 : 1	8,096
1935467	1	0.02	1,935,467	0.48	8,174	1 : 1	8,174
1971320	1	0.02	1,971,320	0.49	8,325	1 : 1	8,325
3823164	1	0.02	3,823,164	0.95	16,146	1 : 1	16,146
3882902	4	0.09	15,531,608	3.87	16,398	1 : 1	65,592
4016114	1	0.02	4,016,114	1.00	16,961	1 : 1	16,961
4181592	12	0.27	50,179,104	12.51	17,659	1 : 1	211,908
5641841	1	0.02	5,641,841	1.41	23,826	1 : 1	23,826
TOTAL	4441	100	401,056,996	100.00			1,693,717

Includes 1,161 Equity Shares as an adjustment towards a spill over from Employee category.
C. Allotment to Employee Reservation (After Technical Rejections)
The Basis of Allotment to Eligible Employees, who have bid at the Offer Price of ₹ 837 per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of 0.96560 times. The total number of Equity Shares Allotted in this category is 217,260 Equity Shares to 942 successful applicants. The category-wise details of the Basis of Allotment are as under:

Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
17	139	14.76	2,363	1.09	17	1 : 1	2,363
34	95	10.08	3,230	1.49	34	1 : 1	3,230
51	52	5.52	2,652	1.22	51	1 : 1	2,652
68	46	4.88	3,128	1.44	68	1 : 1	3,128
85	34	3.61	2,890	1.33	85	1 : 1	2,890
102	24	2.55	2,448	1.13	102	1 : 1	2,448
119	32	3.40	3,808	1.75	119	1 : 1	3,808
136	29	3.08	3,944	1.82	136	1 : 1	3,944
153	15	1.59	2,295	1.06	153	1 : 1	2,295
170	21	2.23	3,570	1.64	170	1 : 1	3,570
187	15	1.59	2,805	1.29	187	1 : 1	2,805
204	8	0.85	1,632	0.75	204	1 : 1	1,632
221	11	1.17	2,431	1.12	221	1 : 1	2,431
238	79	8.39	18,802	8.65	238	1 : 1	18,802
255	50	5.31	12,750	5.87	255	1 : 1	12,750
272	11	1.17	2,992	1.38	272	1 : 1	2,992
289	6	0.64	1,734	0.80	289	1 : 1	1,734
306	14	1.49	4,284	1.97	306	1 : 1	4,284
323	9	0.96	2,907	1.34	323	1 : 1	2,907
340	10	1.06	3,400	1.56	340	1 : 1	3,400
357	6	0.64	2,142	0.99	357	1 : 1	2,142
374	18	1.91	6,732	3.10	374	1 : 1	6,732
391	7	0.74	2,737	1.26	391	1 : 1	2,737
408	6	0.64	2,448	1.13	408	1 : 1	2,448
425	9	0.96	3,825	1.76	425	1 : 1	3,825
442	7	0.74	3,094	1.42	442	1 : 1	3,094
459	2	0.21	918	0.42	459	1 : 1	918
476	2	0.21	952	0.44	476	1 : 1	952
493	8	0.85	3,944	1.82	493	1 : 1	3,944
510	10	1.06	5,100	2.35	510	1 : 1	5,100
527	1	0.11	527	0.24	527	1 : 1	527
544	3	0.32	1,632	0.75	544	1 : 1	1,632
561	4	0.42	2,244	1.03	561	1 : 1	2,244
578	2	0.21	1,156	0.53	578	1 : 1	1,156
595	20	2.12	11,900	5.48	595	1 : 1	11,900
612	137	14.54	83,844	38.59	612	1 : 1	83,844
TOTAL	942	100.00	217,260	100.00			217,260

Unsubscribed portion of 7,740.00 Equity Shares spilled over to QIB, NIB & Retail Categories in the ratio of 50:15:35 respectively.

D. Allotment to QIBs (After Technical Rejections) (excluding Anchor Investors)
Allotment to QIBs, who have bid at the Offer Price of ₹ 837 per Equity Share or above, has been done on a proportionate basis in consultation with BSE. This category has been subscribed to the extent of 168.48263 times of Net QIB portion. As per the SEBI ICDR Regulations, Mutual Funds were Allotted 5% of the Equity Shares of Net QIB portion available i.e. 113,031 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were Allotted the remaining available Equity Shares i.e. 2,147,580 Equity Shares on a proportionate basis. The total number of Equity Shares Allotted in the QIB category is 2,260,611 Equity Shares, which were Allotted to 203 successful Applicants.

Category	FIs/Banks	FIs/FPIs	IC	MFs	NBFC	OTHS	Total
QIB	665,117	795,997	98,403	324,687	3,308	373,099	2,260,611

Includes 3,870 Equity Shares as an adjustment towards a spill over from Employee category

E. Allotment to Anchor Investors (After Technical Rejections)
The Company and the Selling Shareholders, in consultation with the BRLMS, have allocated 3,385,110 Equity Shares to 22 Anchor Investors through 48 Applications (including 13 Mutual Funds through 39 schemes) at the Anchor Investor Offer Price of ₹ 837 per Equity Share in accordance with the SEBI ICDR Regulations. This represents 60% of the QIB Portion.

Category	MFs	ICs	FPI/FIs	Total
Anchor	1,918,298	63,972	1,402,840	3,385,110

The Board of our Directors of our Company at its meeting held on July 14, 2021 has taken on record the basis of Allotment of Equity Shares approved by the Designated Stock Exchange, being BSE and has Allotted the Equity Shares to various successful applicants. The Allotment Advice will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSEs have been issued for unblocking of funds and transfer to the Public Offer Account on July 14, 2021 and the payments to non-syndicate brokers have been issued on July 15, 2021. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares Allotted to the successful allottees have been uploaded on July 15, 2021 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has obtained the listing and trading approval from BSE and NSE, and trading is expected to commence on July 19, 2021.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.
INVESTORS PLEASE NOTE
These details of the Allotment made shall be hosted on the website of Registrar to the Offer, KFin Technologies Private Limited at www.kfintech.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole applicant, Serial number of the ASBA form, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:

KFINTECH
KFin Technologies Private Limited
Selenium Tower-B, Plot 31 and 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana, India. **Telephone:** +91 40 6716 2222. **E-mail:** gril ipo@kfintech.com
Website: www.kfintech.com; **Investor grievance e-mail:** einward.nis@kfintech.com
Contact person: M Murali Krishna; **SEBI registration number:** INR000000221

